



Bakrie Group

Presentation

Economic Outlook 2021

November 24th, 2020

Bakrie Group has grown with and for Indonesia for 78 years

Bakrie Group owns and invests in pioneering businesses in Indonesia, creating an ecosystem that propels Indonesia's growth.

Our Vision

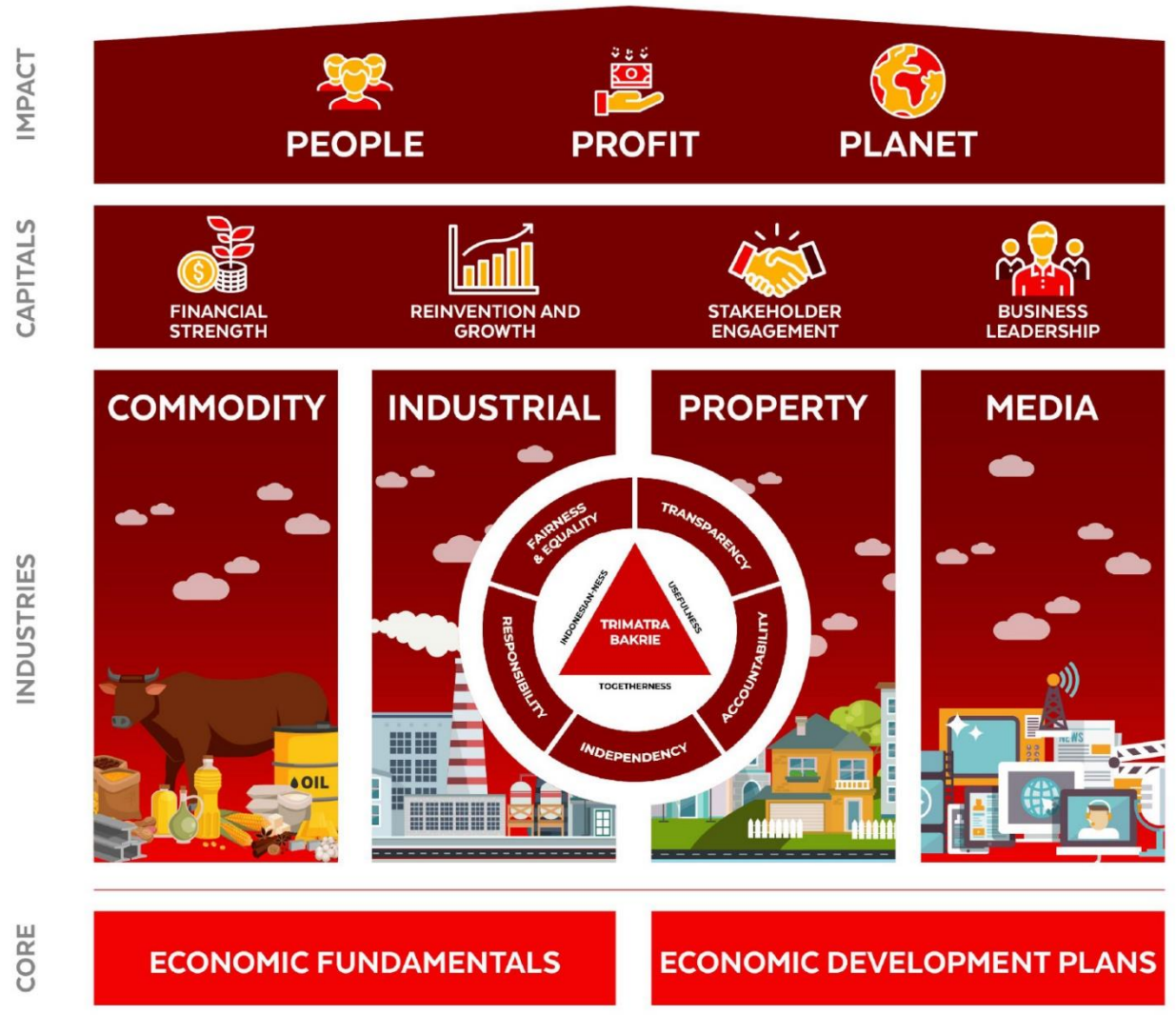
To propel Indonesia's next era of progress and prosperity

Our Mission

We create products that power Indonesia's physical upgrade

We build infrastructures that transform businesses' operation

We provide digital services that connect consumers and businesses



We build businesses that fuel Indonesia's development



Budding Independence

Indonesia proclaimed its independence

1942 - 1960

Miracle Growth

Indonesia's *miracle growth* period supported the growth of export-oriented manufacturing industries

1960 - 1997

Reformation

Asian financial crisis gave momentum for significant economic, structural, and governance reform in the nation

1997 - 2005

Consumer Boom

Strong domestic demand driven by consumer class gave monumental boost to the nation's growth

2005 - 2015

Digital Economy

Digital economy presents \$133 billion opportunity growing at 49% CAGR

2015 - Beyond



Establishment

Established General Merchant & Commission Agent businesses

Expansion into Manufacturing & Agriculture

Expansion to steel manufacturing and plantation facilities

Expansion into Energy

Privatized coal production to support Indonesia's growing energy needs

Expansion into Consumer

Founded a leading media group focused on entertainment and sports

Investing in Digital

Invested into digital services and infrastructure to support partner businesses

MILESTONE ACHIEVED TODAY



1 of 3
Electric poles
in Indonesia



26.4 km
Of roads built



500,000 tons
coals produced
annually



75,000 hours
annual content
produced



60+ million
recurring audience



~1 billion
annual
transactions

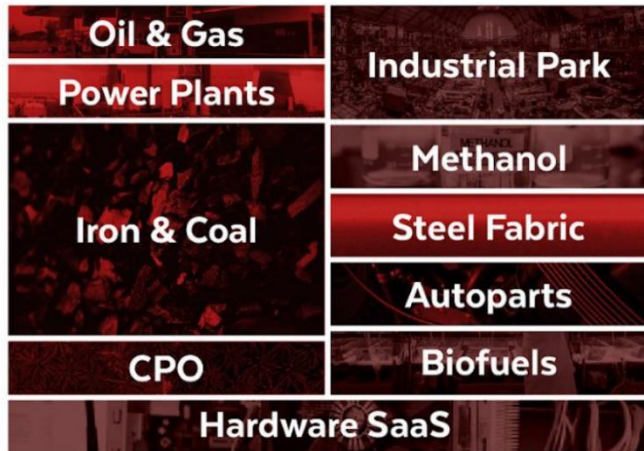
Superior advantage to unlock USD 650B opportunity

Core to our strategic priorities is to invest into digitisation and sustainability of Indonesia's growing economy

Industrialisation

Transforming industries with software-defined machines and solutions that are connected, responsive and predictive

Upstream → Downstream



Digital Services

Providing technology infrastructure and internet services that enables businesses to enrich the lives of Indonesia's growing consumer class.

Upstream → Downstream



Sustainable Economy

Accelerating transition to sustainable energy with electric cars, solar and integrated renewable energy solutions for homes and businesses

Upstream → Downstream



Data Center

Network

THE GREAT RESET

